

## **Welcome**

Your health care is important to our providers and staff.

Welcome to our dental practice. Please review the following information about our practice prior to your appointment. We are dedicated to providing you the best possible dental care experience.

### **Dental X-ray exams**

Your dental visit may include an X-ray exam. Many diseases of the teeth and surrounding tissues cannot be seen when your dentist examines your mouth clinically. An X-ray exam may reveal small cavities between the teeth, infection, tooth abnormalities or some types of tumors. Failure to find and treat these conditions before signs and symptoms have developed can lead to serious oral and general health problems for you. Finding and treating dental problems early can save you time, money and unnecessary discomfort. It may even be life saving.

### **Child care arrangements**

Dental operatories can be an unsafe environment for small children. If you have children, arrange for them to follow their normal activities or stay with a friend or a relative while you are at the dentist.

### **Appointment rescheduling/no show**

We appreciate your effort to keep your appointment. Please provide 24-hour notice if you cannot keep your appointment or need to reschedule your appointment. Please call the dental center where you have your appointment reserved should you need to reschedule your appointment. By doing so, you will help us best serve you and other patients.

If you do not keep your appointment or provide 24-hour cancellation notice, you will be sent a letter notifying you of the no show/late cancellation for an adult patient. If this occurs three times, a final letter will be sent informing you that you will only be seen for emergency needs for approximately one year.

It is our pleasure to serve you for your oral health care needs.

Patient name			
MHN	DOB	Age	Gender

**Dental Treatment****Consent**

- I hereby authorize the dentist and/or the associates, assistants or dental hygienists to take x-rays, impressions, study models, and other diagnostic aids deemed appropriate by the dentist to make a thorough diagnosis of *(name of patient)* \_\_\_\_\_'s dental needs.
- I authorize the dentist to perform all recommended treatment mutually agreed upon by me and to employ such assistance as required to provide proper care. I understand that care provided by a dental hygienist, per the treatment plan, may be performed without a dentist on the premises as allowed by law. Examples of such treatment are: x-rays; prophylaxis (cleaning); sealants; fluoride treatment; root planing and scaling without local anesthesia and periodontal maintenance.
- I consent to the administration of anesthetics and other medications as may be considered necessary and advisable by the dentist. I understand that there are risks and benefits that may occur and are possible in the performance of any procedure. I can ask for an explanation of possible risks and benefits.
- I give consent to the dentist's or designated staff's use and disclosure of any oral, written, or electronic health records that are individually identifiable as mine for the purpose of carrying out my treatment, payment and health care operations.
- I understand that students in dental care professions may be present or participate in my care under supervision. I also understand, that in the event there is a need for technical support concerning dental equipment or dental supplies, representatives required for that purpose may need to be present in the operatory or procedure room. I consent to their presence.
- I acknowledge that I am responsible and I hereby agree to pay for services provided to me or my dependents by Marshfield Clinic. I understand that payment or co-payment is due at the time of services, unless other arrangements have been made.

This consent is effective for 6 months from the date of signature below.

\_\_\_\_\_  
Patient signature (Person authorized to consent for patient)

\_\_\_\_\_  
(Relationship)

\_\_\_\_\_  
Witness signature

\_\_\_\_\_  
Date (month/day/year)

\_\_\_\_\_  
Time

Patient name _____			
MHN _____	DOB _____	Age _____	Gender _____

**Health**

**Questionnaire**

Appointment date (m/d/y) \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Form completed by:  Self  Other (specify) \_\_\_\_\_

Reason for visit \_\_\_\_\_

Name of physician \_\_\_\_\_ Telephone \_\_\_\_\_

Address \_\_\_\_\_

Date of last complete physical (month/day/year) \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Check (✓) Yes or No or leave blank if you don't know.

	Yes	No		Yes	No
Are you under a physician's care . . . . .			Have you had or have at present:		
If yes, for what _____			Heart surgery . . . . .		
Have you been hospitalized for any operation or surgery . . . . .			If yes, date (m/d/y) ____ / ____ / ____		
Describe _____			Heart infections, angina . . . . .		
Are you taking any medications (including over-the-counter medicines, vitamins, herbal supplements or natural products). . . . .			Artificial heart valve . . . . .		
If yes, list _____			Heart attack . . . . .		
Have you taken or are you scheduled to take oral Fosamax®, Actonel®, Boniva® or intravenous Aredia® or Zometa® for osteoporosis or tumors . . . . .			If yes, date (m/d/y) ____ / ____ / ____		
Have you ever been told you need antibiotics or premedication prior to dental treatment . . . . .			Heart transplant . . . . .		
Are you allergic to or have you had a reaction to:			If yes, date (m/d/y) ____ / ____ / ____		
Penicillin . . . . .			Heart pacemaker . . . . .		
Antibiotics . . . . .			Heart murmur . . . . .		
Ibuprofen, aspirin . . . . .			Congenital heart defect/rheumatic fever . . . . .		
Codeine or other narcotics . . . . .			Taken weight loss drugs (fen-phen, Redux®) . . . . .		
Local anesthetics (lidocaine, epinephrine) . . . . .			High blood pressure . . . . .		
Latex (gloves) . . . . .			Low blood pressure . . . . .		
Metal . . . . .			Blood transfusion . . . . .		
Do you have any other allergies . . . . .			Prolonged bleeding . . . . .		
If yes, list _____			Hemophilia . . . . .		
			Anemia (sickle cell) or leukemia . . . . .		
			Stroke . . . . .		
			Epilepsy, seizures . . . . .		
			HIV positive, AIDS . . . . .		
			Respiratory problems . . . . .		

**Questionnaire (Continued)**

Patient name _____	MHN _____	DOB _____	Age _____	Gender _____
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		Yes	No			Yes	No
Have you had or have at present:				Tuberculosis . . . . .			
Hepatitis: <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C				If yes, treatment start date _____			
Chemotherapy/Radiation therapy . . . . .				Sinus problems . . . . .			
Artificial joint . . . . .				Arthritis, rheumatism, systemic lupus . . . . .			
If yes, date placed (m/d/y) ____ / ____ / ____				Cancer . . . . .			
Dialysis . . . . .				Sexually transmitted disease . . . . .			
Kidney disease . . . . .				Use: <input type="checkbox"/> Tobacco <input type="checkbox"/> Smoke <input type="checkbox"/> Chew . . . . .			
Kidney transplant . . . . .				Use alcohol . . . . .			
If yes, date (m/d/y) ____ / ____ / ____				If yes, drinks per week _____			
Fainting, dizzy spells . . . . .				Chemical dependency/drug addiction . . . . .			
Panic attacks . . . . .				Are you on a pain control/drug contract . . . . .			
Speech disorder . . . . .				Mental health disorder/psychiatric treatment . . . . .			
Hearing impairment . . . . .				If yes, specify _____			
Vision impairment . . . . .				Orthopedic impairment . . . . .			
Glaucoma . . . . .				Cerebral palsy . . . . .			
Stomach problems, ulcers . . . . .				Muscular dystrophy . . . . .			
Eating disorders (anorexia or bulimia) . . . . .				Intellectual disability . . . . .			
Liver disease, jaundice . . . . .				Learning disabilities . . . . .			
Liver transplant . . . . .				Developmental disorder . . . . .			
If yes, date (m/d/y) ____ / ____ / ____				If yes, specify _____			
Diabetes . . . . .				<b>Women only:</b>			
Thyroid disease . . . . .				Taking a birth control prescription . . . . .			
Taken cortisone, steroids . . . . .				Are you or could you be pregnant/nursing . . . . .			
Asthma . . . . .				If yes, due date (m/d/y) ____ / ____ / ____			

Specify any disease, condition or problem not listed above \_\_\_\_\_

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Patient name _____			
MHN	DOB	Age	Gender

**Dental – Format I**

**Questionnaire**

Today's date (month/day/year) \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Reason for visit \_\_\_\_\_

Former dentist \_\_\_\_\_

Address \_\_\_\_\_

Date of last: Dental exam (m/d/y) \_\_\_\_ / \_\_\_\_ / \_\_\_\_ X-rays (m/d/y) \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Cleaning (m/d/y) \_\_\_\_ / \_\_\_\_ / \_\_\_\_

How often do you: Brush \_\_\_\_\_ Floss \_\_\_\_\_

Check (✓) Yes or No or leave blank if you don't know.

	Yes	No		Yes	No
Are you currently in pain			Do you:		
If yes, where _____			Clench, grit or grind your teeth		
_____			Bite your cheeks or lips		
_____			Bite fingernails or hold pencils, pens or other objects with your teeth		
Are your teeth sensitive to:			Mouth breathe		
Cold			Snore, have sleep apnea and/or use a CPAP machine		
Hot			Have you been treated for:		
Sweet			Orthodontics (braces)		
Biting pressure			Oral surgery (extractions or jaw surgery)		
Have you had:			Periodontics (gum disease)		
Gum disease			Wear denture(s) or partial(s)		
Bleeding gums			If yes, date(s) made _____		
Loose teeth or food catching between teeth			_____		
Bad mouth odor or bad taste			_____		
Dry mouth			Dental implants placed		
Frequent cold sores, blisters or ulcers			TMJ (jaw joint)		
Pain in the joint, ear or muscles on the side of face					
Clicking or popping of the jaw					
Difficulty in opening, closing or chewing					
Tired jaws, especially in the morning					
Injury to jaw, head or neck					

**Questionnaire (Continued)**

Patient name	MHN	DOB	Age	Gender
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		Yes	No			Yes	No
Have you had your bite adjusted or do you wear a night guard				Is it important for you to keep your teeth			
Does your home have well water or do you have a filter for your city water				Have you had problems with dental treatment			
Do you take fluoride supplements				If yes, explain _____			
Do you regularly drink sweetened beverages				_____			
				_____			

Specify any disease, condition or problem not listed above \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
Patient signature (Patient's legal representative)

\_\_\_\_\_  
(Relationship)

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date (month/day/year)

Patient name			
MHN	DOB	Age	Gender

## Receipt of Privacy Notice Acknowledgement

By signing this form, you acknowledge that you have received a copy of Marshfield Clinic's/Family Health Center's Privacy Notice, which explains how your health information will be handled in various situations. If you have minor children (children under the age of 18) living with you, you also acknowledge by signing this form that you have received this notice on their behalf.

\_\_\_\_\_  
Patient signature (Patient's legal representative)

\_\_\_\_\_  
(Relationship)

\_\_\_\_/\_\_\_\_/\_\_\_\_  
Date (month/day/year)

Patient name		
MHN	Age	Gender

-- Not a medical record document --



## Insurance Assignment and Financial Acknowledgement

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*The following is intended to help our patients understand their financial responsibility for health care services:*

### Insurance assignment of benefits

Family Health Center may use and disclose your health information to your insurance carrier or its agent, other payers or other persons as necessary for the purpose of obtaining payment for services provided to you.

By providing us your insurance information and allowing us to file claims to your insurance company, you assign to Family Health Center any hospital, medical, dental, surgical and/or mental health benefits you are entitled to under the terms of your insurance policy(ies) or any third-party insurance policy(ies) (such as Workers' Compensation, accident or liability) if any, otherwise payable to you or the policy holder for services rendered by its providers. If you are a Medicare, Medicare Advantage or Tricare beneficiary, your health information is used to determine insurance benefits. Payment of benefits will be made on your behalf to Family Health Center. If you receive a check directly from your insurance company or a third party, it is your responsibility to forward it to Family Health Center for payment.

### Financial responsibility

Please understand that your insurance coverage is a contract between you and your insurance company. While we are pleased to be of service by filing claims to your insurance for you, Family Health Center is not responsible for any limitations in coverage that may be included in your plan. When services are not covered by Medicare, Medicaid or any other insurer or other third-party payer, you are ultimately responsible for payment of all charges. You are also responsible for ensuring approvals and authorizations are obtained as required by your insurance.

Please understand that payment is due at the time of treatment if requested or on receipt of a statement unless other arrangements are made with us. Parents or legal guardians are responsible for all fees and services to their minor/child. Credit balances resulting from payments by insurance or other sources may be applied to any account owed the facility naming you as the responsible party.

\_\_\_\_\_  
Patient signature or legal representative of this patient  
(If the patient is under 18 years of age, the parent or legal guardian should sign this form)

\_\_\_\_\_  
Today's date (month/day/year)

\_\_\_\_\_  
Relationship to patient  
(Power of Attorney or Legal Guardian - documentation should be on file with the center)



Patient name _____			
MHN _____	DOB _____	Age _____	Gender _____

**Treatment of Minors in Parent/Legal Guardian Absence**

**Consent**

To comply with Wisconsin law, Marshfield Clinic Health System requires that a parent (not step-parent/foster parent) or legal guardian (guardian appointed by a court) consent to the care of minor children. In the event that a parent or legal guardian is unable to consent to the care, the parent or legal guardian may delegate the right to consent to another adult. In the event that a minor child presents for a non-urgent medical/mental health treatment/dental appointment without a parent or legal guardian or a signed consent, treatment may be denied.

I/We (parent's/legal guardian's name) \_\_\_\_\_ authorize:  
 Appointee (person authorized to consent) \_\_\_\_\_  
 Relationship to patient \_\_\_\_\_ Appointee's phone number \_\_\_\_\_  
 Appointee's address \_\_\_\_\_

to consent to – check (✓) all that apply:

Emergent or urgent care (including mental health treatment) at Marshfield Clinic Health System and affiliates when I cannot be reached

Medical treatment, mental health treatment or dental care – including immunizations, lab work and other diagnostic tests, but not including any surgery or other procedures which require anesthesia (except for a local anesthetic) – at Marshfield Clinic Health System and affiliates

Any and all necessary medical/mental health treatment/dental and surgical care and treatment at Marshfield Clinic Health System

for my child (patient's name) \_\_\_\_\_  
 during the period (not to exceed maximum of 1 year):

Date (month/day/year) \_\_\_\_ / \_\_\_\_ / \_\_\_\_ to \_\_\_\_ / \_\_\_\_ / \_\_\_\_

For a maximum period of 1 year

I/We (parent's/legal guardian's name) \_\_\_\_\_ authorize my driving-age child (patient's name) \_\_\_\_\_ to receive routine care, unaccompanied during the period (date – month/day/year) \_\_\_\_ / \_\_\_\_ / \_\_\_\_ to \_\_\_\_ / \_\_\_\_ / \_\_\_\_

I/We (parent's/legal guardian's name) \_\_\_\_\_ authorize my child (patient's name) \_\_\_\_\_ to attend physical/occupational therapy appointments unaccompanied during the period (date – month/day/year) \_\_\_\_ / \_\_\_\_ / \_\_\_\_ to \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Providers at Marshfield Clinic Health System and affiliates should try to contact me before providing care using the following numbers:  
 Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ Cell phone \_\_\_\_\_

**I further agree to reimburse Marshfield Clinic Health System health care provider for the cost of rendering these services to the extent that the minor's insurance does not pay for these services.**

Child's parent/legal guardian signature \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Child's parent/legal guardian address \_\_\_\_\_ Parent/Legal guardian phone number \_\_\_\_\_ Signature date (m/d/y) \_\_\_\_/\_\_\_\_/\_\_\_\_

Send completed form to: Health Information Management, Marshfield Clinic Health System, 2727 Plaza Drive, Wausau, WI 54403 Fax: 715-847-3069 E-mail: mclhim.consents@marshfieldclinic.org

Patient name			
MHN	DOB	Age	Gender

## Release of Information Authorization

<b>A</b> Patient	Previous last name (if any)		Daytime phone number	
	Address			
	City		State	ZIP
<b>B</b> Who has the information that is to be released	<input type="checkbox"/> Marshfield Clinic Health System, Inc./Family Health Center, 1000 N. Oak Ave., Marshfield, WI Phone: 1-800-782-8581, ext. 7-5687 <input type="checkbox"/> _____			
	Address _____ City _____ State _____ ZIP _____ Phone _____ Fax _____			
<b>C</b> To whom the information should be released	Name		Phone number	
	Attention		Fax	
	Address			
	City		State	ZIP
<b>D</b> Medical records or other records to be disclosed Check (✓) box(es) of the records to be released per this request (if minor is signing this authorization, see section titled "Special medical record release by minor")	Medical records: <input type="checkbox"/> Consults <input type="checkbox"/> Correspondence <input type="checkbox"/> X-ray reports <small>(See Section E)</small> <input type="checkbox"/> Medical history and notes <input type="checkbox"/> Dental <input type="checkbox"/> Surgical reports <input type="checkbox"/> HIV/AIDS test results <input type="checkbox"/> Laboratory/Pathology reports <input type="checkbox"/> Prescriptions <input type="checkbox"/> Hospital records <input type="checkbox"/> Forms/Opinion reports <input type="checkbox"/> Billing/Financial records <input type="checkbox"/> Immunizations <input type="checkbox"/> School records <input type="checkbox"/> Third-party records <input type="checkbox"/> By specific doctor, for a specific diagnosis or a specific date range _____ <input type="checkbox"/> Other, specify _____			
	Mental health/alcohol & other drug abuse/neuropsychology records: Specify facility: <input type="checkbox"/> Marshfield Clinic Health System <input type="checkbox"/> Family Health Center <input type="checkbox"/> Mental health AND/OR <input type="checkbox"/> Alcohol & other drug abuse AND/OR <input type="checkbox"/> Neuropsychology <input type="checkbox"/> By specific doctor, for a specific diagnosis or a specific date range _____ <input type="checkbox"/> Other, specify _____			
<b>E</b> Radiology films, pathology slides, or photographs to be disclosed	Check (✓) boxes below for the films, slides or photographs to be released per this request:			
	<input type="checkbox"/> Original x-ray of _____ <input type="checkbox"/> Mailed date (m/d/y) ____ / ____ / ____ <input type="checkbox"/> Photographs (return loaned films/slides within 30 days) (define type _____) <input type="checkbox"/> Pick up date (m/d/y) ____ / ____ / ____ <input type="checkbox"/> Pathology slides of _____ By _____			
<b>F</b> Method of release	<input type="checkbox"/> Email (use of encryption required) Email address _____ <input type="checkbox"/> Paper <input type="checkbox"/> Other, specify _____			
	Note: Information supplied electronically is in PDF format and is encrypted.			

# Release of Information Authorization (Continued)

Patient name	MHN	DOB	Age	Gender														
<p><b>G</b> Special medical record release by minor</p>	<p>I am a minor and I have received medical care that requires or allows me to consent to the release of medical records of this care to my parents or any one else.</p> <p>Check (✓) boxes of medical records to be disclosed:</p> <p><input type="checkbox"/> Outpatient alcohol or other drug dependency care (12 years or older) <i>(parent may also be required to sign below)</i></p> <p><input type="checkbox"/> Inpatient alcohol or other drug dependency care – detoxification only (12 years or older) <i>(parent may also be required to sign below)</i></p> <p><input type="checkbox"/> Rape or sexual assault/abuse (12 years or older) <i>(parent may also be required to sign below)</i></p> <p><input type="checkbox"/> Outpatient mental health care (14 years or older)</p> <p><input type="checkbox"/> Inpatient mental health care (14 years or older)</p> <p><input type="checkbox"/> Neuropsychology notes (14 years or older) <i>(parent may also be required to sign below)</i></p> <p><input type="checkbox"/> HIV/AIDS test results (14 years or older)</p> <p><input type="checkbox"/> Sexually transmitted disease (17 years or younger)</p> <p><input type="checkbox"/> Pregnancy test (17 years or younger) <i>(parent may also be required to sign below)</i></p> <p><input type="checkbox"/> Birth control pills or devices (17 years or younger) <i>(parent may also be required to sign below)</i></p> <p><input type="checkbox"/> Pregnancy-related care or care of newborn (17 years or younger)</p> <p><input type="checkbox"/> Physician at Marshfield Clinic Health System (e.g. my spouse, parent, child) can access my electronic medical record (EMR) including but not limited to information above <i>(parent may also be required to sign below)</i></p> <p>Patient signature _____ Date (m/d/y) ____/____/____</p>																	
<p><b>H</b> Reason for the release</p>	<p>Check (✓) box below to indicate the reason for the release per this request:</p> <table style="width:100%;"> <tr> <td><input type="checkbox"/> Continuing health care needs</td> <td><input type="checkbox"/> Preemployment or medical evaluation</td> </tr> <tr> <td><input type="checkbox"/> Disability</td> <td><input type="checkbox"/> Billing, collection or payment of claims</td> </tr> <tr> <td><input type="checkbox"/> Transfer of care</td> <td><input type="checkbox"/> Post-employment testing or medical</td> </tr> <tr> <td><input type="checkbox"/> Care coordination or case management</td> <td><input type="checkbox"/> Employment determination (non-work-related illness or injury)</td> </tr> <tr> <td><input type="checkbox"/> Second opinion/referral</td> <td><input type="checkbox"/> Litigations</td> </tr> <tr> <td><input type="checkbox"/> Personal</td> <td><input type="checkbox"/> Other, specify _____</td> </tr> <tr> <td><input type="checkbox"/> Financial assistance</td> <td></td> </tr> </table>				<input type="checkbox"/> Continuing health care needs	<input type="checkbox"/> Preemployment or medical evaluation	<input type="checkbox"/> Disability	<input type="checkbox"/> Billing, collection or payment of claims	<input type="checkbox"/> Transfer of care	<input type="checkbox"/> Post-employment testing or medical	<input type="checkbox"/> Care coordination or case management	<input type="checkbox"/> Employment determination (non-work-related illness or injury)	<input type="checkbox"/> Second opinion/referral	<input type="checkbox"/> Litigations	<input type="checkbox"/> Personal	<input type="checkbox"/> Other, specify _____	<input type="checkbox"/> Financial assistance	
<input type="checkbox"/> Continuing health care needs	<input type="checkbox"/> Preemployment or medical evaluation																	
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<input type="checkbox"/> Transfer of care	<input type="checkbox"/> Post-employment testing or medical																	
<input type="checkbox"/> Care coordination or case management	<input type="checkbox"/> Employment determination (non-work-related illness or injury)																	
<input type="checkbox"/> Second opinion/referral	<input type="checkbox"/> Litigations																	
<input type="checkbox"/> Personal	<input type="checkbox"/> Other, specify _____																	
<input type="checkbox"/> Financial assistance																		
<p><b>I</b> Expiration Check (✓) box to indicate the expiration per this request</p>	<p>This authorization will remain in effect:</p> <p><input type="checkbox"/> From the date this authorization is signed until the ____ day of _____, 20 ____</p> <p><input type="checkbox"/> Until you cancel this authorization in writing.</p> <p><input type="checkbox"/> Until the following event occurs, specify event _____</p> <p><input type="checkbox"/> Other, specify _____</p>																	